

Share buy-back Programme



COMPANY ANNOUNCEMENT NO 30/2018 – 14 MAY 2018

On 6 March 2018, Royal Unibrew initiated a share buy-back programme, cf. company announcement no. 15/2018 of 6 March 2018. The programme is carried out under Art. 5 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the Market Abuse Regulation - MAR) and the resulting delegated legislation. The share buy-back programme is expected to be realised in the period from 7 March 2018 to 22 February 2019. The total share buy-back in the period will not exceed a market price of DKK 400 million.

The following transactions have been made under the programme:

	Number of Shares	Average purchase price	Transaction value, DKK
Accumulated, last announcement	269,664	403.01	108,677,058.84
7 May 2018	4,385	404.25	1,772,642.83
8 May 2018	7,188	406.41	2,921,282.27
9 May 2018	5,734	414.06	2,374,248.14
Accumulated under the programme	286,971	403.33	115,745,232.08

With the transactions stated above Royal Unibrew owns a total of 2,112,918 shares, corresponding to 4.0% of the share capital. The total amount of shares in the company is 52,700,000, including treasury shares.

Please direct any queries to me at tel. +45 29 23 00 44.

Yours sincerely
Royal Unibrew A/S

Lars Jensen
CFO

Encl.

The Announcement has been prepared in Danish and English. In case of discrepancy, the Danish version shall prevail.