

To the Copenhagen Stock Exchange

Should you request additional information, please do not hesitate to contact
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Annual General Meeting of Royal Unibrew A/S

Royal Unibrew A/S held its Annual General Meeting on Monday, 30 April 2007 at 17:00 at the Company's address at Faxe Allé 1, DK-4640 Faxe. The meeting proceeded as follows:

1. **Report on the Company's activities during the year.**
The report by the Supervisory Board was adopted.
2. **Presentation of the audited Annual Report for 2006 including Auditors' Report for adoption and granting of discharge to the Supervisory Board and the Executive Board.**
The Company's Annual Report for 2006 was approved and adopted by the Annual General Meeting, and the Supervisory and Executive Board were discharged from their obligations relating to the year.
3. **Proposed distribution of profits for the year, including decision on the amount of dividends.**
The Annual General Meeting adopted the resolution proposed by the Supervisory Board to distribute an amount of mDKK 61.8 as dividend equivalent to DKK 10 per share of DKK 10 and to transfer the remaining part of the profit to retained earnings.
4. **Consideration of proposed resolutions submitted by the Supervisory Board**
 - 4.a. **Cancellation of treasury shares**
The Annual General Meeting adopted the resolution proposed by the Supervisory Board to decide to reduce the share capital by a nominal amount of DKK 2,800,000 to a nominal amount of DKK 59,000,000 through cancellation of 280,000 treasury shares of a nominal value of DKK 10 each, ie by payment to shareholders, cf section 44 a(1)(ii) of the Danish Companies Act. The shares were acquired at a total cost of DKK 184,598,400, corresponding to an average price of DKK 659.28. In accordance with the Danish Companies Act the reduction of the share capital is expected to be effected three months after the registration of the resolution of the general meeting.
 - 4.b. **Authorisation to increase share capital**
The Annual General Meeting adopted the resolution proposed by the Supervisory Board that the existing authorisation of the Supervisory Board under Article 7 of the Articles of Association to increase the Company's share capital be extended so as to expire on 28 April 2008. Under the new

authorisation, the Supervisory Board shall be entitled to increase the capital by way of one or more issues up to a total nominal amount of DKK 6,000,000.

- 4.c. **Amendment of Article 5 on the name and address of the registrar**
The Annual General Meeting adopted the resolution by the Supervisory Board that the Company's registrar as indicated in Article 5 be changed to "VP Investor Services A/S (VP Services A/S), Helgeshøj Allé 61, P.O. Box 20, DK-2630 Taastrup."
- 4.d. **Authorisation to acquire shares for treasury**
The Annual General Meeting adopted the resolution proposed by the Supervisory Board that the Annual General Meeting authorise the Supervisory Board to have the Company acquire shares for treasury of a nominal value of up to 10 per cent of the share capital of the Company in the period up until the next Annual General Meeting, cf section 48 of the Danish Companies Act, provided that the price does not deviate by more than 10% from the latest quoted price.
- 4.e. **Authorisation of the Chairman of the meeting**
The Annual General Meeting adopted the resolution proposed by the Supervisory Board that the Annual General Meeting authorise the Chairman of the meeting to register all of the above resolutions with the Danish Commerce and Companies Agency and to make any adjustments to the documents prepared in relation to the said resolutions that the Danish Commerce and Companies Agency may require in order to effect the registration of the resolutions.
5. **Election of members to the Supervisory Board**
The Annual General Meeting re-elected:
- Steen Weirsøe,
 - Tommy Pedersen,
 - Henrik Brandt,
 - Ulrik Bülow,
 - Erik Højsholt, and
 - Hemming Van.
6. **Appointment of one or two state authorised public accountants**
Ernst & Young, Statsautoriseret Revisionsaktieselskab and PricewaterhouseCoopers, Statsautoriseret Revisionsaktieselskab were reappointed auditors.
7. **Any other business**
None.

Yours sincerely
Royal Unibrew A/S

The Supervisory Board