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## Company Announcement

Should you request additional information, please do not hesitate to contact  
Ulrik Sørensen, CFO, at tel +45 5677 1500

# Share Buy-back at Royal Unibrew A/S

On 1 June 2007, Royal Unibrew A/S launched its published Share Buy-back Programme with expected maximum share buy-back for DKK 200 million in the period up to the next annual General Meeting on 28 April 2008 (cf Announcement RU 18/2007 of 31 May 2007). The share buy-back will be executed under the "Safe Harbour" provisions of the EU Commission Regulation No 2273/2003 of 22 December 2003. Royal Unibrew will therefore every seventh transaction day make an announcement of the accumulated purchases made under the Programme.

Since the latest announcement of 17 December 2007 Royal Unibrew has under the Programme made the following purchases:

### Securities ID DK0010242999

Trading day	Number of purchased shares	Average trading price	Amount DKK
<b>Accumulated for trading 1-140</b>	<b>194,033</b>	<b>624.83</b>	<b>121,238,077.62</b>
17 December 2007	2,240	520.56	1,270,166.40
18 December 2007	1,500	515.00	772,500.00
19 December 2007	1,740	515.11	896,291.40
20 December 2007	2,080	528.54	1,099,363.20
21 December 2007	1,911	534.58	1,021,582.38
27 December 2007	1,890	533.94	1,009,146.60
28 December 2007	1,732	532.81	922,826.92
<b>Accumulated for trading 1-147</b>	<b>207,126</b>	<b>618.59</b>	<b>128,125,842,52</b>

The purchases referred to above imply that Royal Unibrew A/S now holds a total of 317,347 treasury shares of a nominal value of DKK 10 each, equivalent to 5.4% of the total number of issued shares of 5,900,000.

Please address any questions to me at tel. +45 56 77 15 00.

Yours sincerely  
Royal Unibrew A/S

Ulrik Sørensen  
CFO

Royal Unibrew A/S, Head Office, Faxe Allé 1, DK-4640 Faxe, Denmark  
Tel. +45 5677 1500, Fax: +45 5671 3152, e-mail: investorrelations@royalunibrew.com, CVR nr. 41 95 67 12