



Share buy-back Program completed

February 1, 2021

COMPANY ANNOUNCEMENT NO 5/2021 – 1 FEBRUARY 2021

On 17 November 2020, Royal Unibrew initiated a share buy-back program, cf. company announcement no. 38/2020 of 17 November 2020. The program is carried out under Art. 5 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the Market Abuse Regulation - MAR) and the resulting delegated legislation. The share buy-back program is expected to be realised in the period from 18 November 2020 to 29 January 2021. The total share buy-back in the period will not exceed a market price of DKK 200 million.

The following transactions have been made under the program:

	Number of Shares	Average purchase price	Transaction value, DKK
Accumulated, last announcement	283,804	663.14	188,202,397.09
25 January 2021	4,074	623.76	2,541,196.61
26 January 2021	4,500	626.09	2,817,420.30
27 January 2021	4,954	612.30	3,033,309.43
28 January 2021	3,834	614.93	2,357,636.64
29 January 2021	1,700	609.68	1,036,455.32
Accumulated under the program	302,866	660.32	199,988,415.39

Royal Unibrew's accumulated share buy-back from 18 November 2020 to 29 January 2021 amounts to 302,866 shares at a total cost of DKK 200 million. The announced share buy-back program has thus been completed.

The transactions stated above imply that Royal Unibrew A/S now owns a total of 785.361 treasury shares of a nominal value of DKK 2 each, corresponding to 1,6% of the share capital. The total amount of shares in the company is 49,350,000, including treasury shares.

For further information on this Announcement:

Lars Vestergaard, CFO, tel (+45) 30 93 18 08

www.royalunibrew.com

Attachments

- [Fond-RU-5-2021-uk - share buy-back program completed](#)
- [Encl. Company Announcement-01022021-PUBLIC sbb ROYAL UNIBREW](#)