



Sale of 5,000 square metres of building rights at Royal Unibrew's brewery site in Aarhus realised

May 1, 2014

Company Announcement No 11/2014 — 1 May 2014

Royal Unibrew A/S has realised the sale of 5,000 square metres of buildings rights at the brewery site in Aarhus.


A. Enggaard A/S, Entreprenør- og Byggefirma has exercised its purchase option on 5,000 square metres of buildings rights which have now been acquired. Royal Unibrew's sale of the 5,000 square metres of building rights, see Company Announcement No 4/2014 of 24 March 2014, has a net cash flow effect after tax of approximately DKK 13 million, and the sale was realised at the carrying amount of the building rights; therefore the sale will not affect the Company's profit or equity. The acquisition price deposited will be released to Royal Unibrew upon registration of clear title, which is expected to take place during May 2014.

Yours sincerely

Royal Unibrew A/S

Henrik Brandt

CEO

Please direct any questions to me at tel +45 56 77 15 13 .